

RESOLUTION NO. 13-20

**RESOLUTION ACKNOWLEDGING RECEIPT
OF THE GOVERNOR AND STATE TREASURER'S APPROVAL OF
ENVIRONMENTAL INFRASTRUCTURE BOND RESOLUTION SERIES 2013A AND 2013B**

WHEREAS, the New Jersey Environmental Infrastructure Trust (Trust) is authorized to issue bonds, notes, and other obligations pursuant to N.J.S.A.58:11B-6; and

WHEREAS, the Trust desires to issue Bonds for the purpose of funding portions of projects to be financed in the State Fiscal Year 2013 New Jersey Environmental Infrastructure Financing Program; and

WHEREAS, the Governor and State Treasurer's written approval is required prior to a resolution or other action of the Trust providing for the issuance of bonds (N.J.S.A. 58:11B-4(j)); and

WHEREAS, the Trust has received the Governor's written approval of the Trust's issuance of New Jersey Environmental Infrastructure Trust Environmental Infrastructure Bond Resolution, Series 2013A and Series 2013B on April 9, 2013; and

WHEREAS, the Trust has received the State Treasurer's written approval of the Trust's issuance of New Jersey Environmental Infrastructure Trust Environmental Infrastructure Bond Resolution, Series 2013A and Series 2013B on April 11, 2013.

NOW THEREFORE BE IT REOLVED, that the New Jersey Environmental Infrastructure Trust acknowledges receipt of the Governor and State Treasurer's written approval of the Trust's issuance of New Jersey Environmental Infrastructure Trust Environmental infrastructure Bond Resolution, Series 2013A and Series 2013B.

Adopted Date: April 11, 2013

Motion Made By: Mr. Chebra

Motion Seconded By: Mr. Barrack

Ayes: 6

Nays: 0

Abstentions: 0



State of New Jersey
OFFICE OF THE GOVERNOR
PO Box 001
TRENTON, NJ 08625-0001

CHRIS CHRISTIE
Governor

April 9, 2013

Warren H. Victor, Chairman
New Jersey Environmental Infrastructure Trust
3131 Princeton Pike
Building 6, Suite 201
Lawrenceville, New Jersey 08648

Dear Chairman Victor:

In accordance with the provisions of Section 4(j) of the New Jersey Environmental Infrastructure Trust Act of 1985, P.L. 1985, c. 334, N.J.S.A. 58:11B-1 et seq., I hereby approve the adoption by the New Jersey Environmental Infrastructure Trust (the "Trust") of the Environmental Infrastructure Bond Resolution, Series 2013A and Environmental Infrastructure Bond Resolution, Series 2013B. These resolutions authorize the issuance of the Trust's Environmental Infrastructure Bonds, Series 2013A and Environmental Infrastructure Bonds, Series 2013B (AMT).

Sincerely,

A handwritten signature in cursive script, appearing to read "Chris Christie".

Chris Christie
Governor

c. David E. Zimmer, Executive Director



State of New Jersey
OFFICE OF THE STATE TREASURER
PO Box 002
TRENTON NJ 08625-0002

CHRIS CHRISTIE
Governor

KIM GUADAGNO
Lt. Governor

ANDREW P. SIDAMON - ERISTOFF
State Treasurer

April 11, 2013

Mr. David E. Zimmer, CFA
Executive Director
New Jersey Environmental Infrastructure Trust
3131 Princeton Pike, Office Bldg. 6
Trenton, NJ 08625

Dear Mr. Zimmer:

In accordance with the provisions of Section 4(j) of the New Jersey Environmental Infrastructure Trust Act of 1985, P.L. 1985, c.334 (N.J.S.A.) 58:11B-4(j)), I hereby approve the adoption by the New Jersey Environmental Infrastructure Trust of the Environmental Infrastructure Bond Resolution, Series 2013A; and the Environmental Infrastructure Bond Resolution, Series 2013B. These resolutions authorize the issuance of the Trust's Environmental Infrastructure Bonds, Series 2013A; and the Environmental Infrastructure Bonds, Series 2013B (AMT), respectively.

Sincerely,

A handwritten signature in black ink, appearing to read "Andrew P. Sidamon-Eristoff".

Andrew P. Sidamon-Eristoff
State Treasurer