

RESOLUTION NO. 12 - 46

**RESOLUTION OF THE TRUST AUTHORIZING ISSUANCE OF
A REQUEST FOR PROPOSAL FOR BOND COUNSEL SERVICES
FOR THE SFY2014 AND SFY2015 FINANCING PROGRAMS**

WHEREAS, there is a need to engage the services of special counsel to assist the New Jersey Environmental Infrastructure Trust (the "Trust") and the Department of Environmental Protection (the "Department") in the development and implementation of the 2013 and 2014 Financing Program, to act as bond counsel for the Trust in connection with the issuance and delivery of the Trust's State Fiscal Year (SFY) 2014 and (SFY) 2015 revenue bond offerings, and to advise the Trust on other bond counsel matters during the term of their contract.

NOW THEREFORE BE IT RESOLVED THAT the Trust hereby authorizes the Executive Director to work with the Attorney General's Office to prepare and distribute a Request for Proposal (RFP) for Bond Counsel Services for a contract period not to exceed two years, State Fiscal Year (SFY) 2014 through SFY2015, in accordance with the provisions of Executive Order No. 26 (1994) and such policies, guidelines and procedures as have been developed and adopted by the Attorney General pursuant thereto; and

BE IT FURTHER RESOLVED THAT the Executive Director is authorized to appoint Trust staff to represent the interests of the Trust on a selection committee established by the Attorney General, charged with making a recommendation to the Attorney General for retention of bond counsel; and

BE IT FURTHER RESOLVED THAT the Executive Director is authorized to provide such other assistance as may be necessary to effectuate the Attorney General's selection of bond counsel.

Adopted Date: August 9, 2012

Motion Made By: Ms. Kreipke

Motion Seconded By: Mr. Barrack

Ayes: 6

Nays: 0

Abstentions: 0