



New Jersey Infrastructure Bank
3131 Princeton Pike
Building 4 Suite 216
Lawrenceville, NJ 08648-2201

Roger Ellis, **Treasurer**
Mark Longo, **Secretary**
Jack Kocsis, Jr.
Elizabeth Maher Muoio, **State Treasurer**
Catherine R. McCabe, **DEP Commissioner**
Diane Gutierrez-Scaccetti, **DOT Commissioner**
Sheila Oliver, **DCA Commissioner**
David E. Zimmer, **Executive Director**

March 17, 2020

PUBLIC NOTICE

Public notice is hereby given that the Friday, March 20, 2020 and Thursday, April 9, 2020 public meetings of the New Jersey Infrastructure Bank will **commence at 10:00 and be held electronically**. The public meetings will be held by webinar link and telephone. Formal action may be taken at these meetings. This notice is filed in accordance with the "Open Public Meetings Act," L.1975, c.231, as amended.

GoToMeeting

You may join the meeting from your computer, tablet or smartphone at:

<https://www.gotomeet.me/NJIB/boardmeeting> (For best results, use Google Chrome)

Call in Information:

United States: +1 (224) 501-3412

Access Code: 114-527-725

To the extent known, the agenda of the March 20, 2020 public meeting will be as follows:

1. **Call to Order – Vice-Chairperson**
2. **Open Public Meetings Act Statement**
3. **Roll Call**
- 4.* **Approval of the Minutes of the February 20, 2020 Meeting**
5. **Announcements**
6. **Public Comment**
7. **Unfinished Business:**
 - A. Discussion of the **Water Bank Application** process (hand-out) (D. Zimmer)
 - B. Discussion of the **Transportation Bank Application** process (hand-out) (R. Fernandez)
 - C. Update on Water Bank, SAIL and Transportation Bank **Short-Term Loans** (D. Zimmer)
 - D. Update on Outstanding I-Bank **Requests for Proposals** (D. Zimmer)
8. **New Business:**
 - A.* Discussion and Acceptance of the January 2020 Treasurer's Report; (L. Kaltman)
 - B.* Discussion and Approval of a Resolution Certifying SFY2020 Water Bank Projects; (D. Zimmer)
 - C.* Discussion and Approval of a Resolution Authorizing the Indenture of Trust for the Environmental Infrastructure Bond Series 2020A-1 (Tax Exempt) (Green Bonds); (D. Zimmer)

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| D ₁ * | Discussion and Approval of the New Jersey Infrastructure Bank Supplemental Resolution for Environmental Infrastructure Refunding Bonds Series 2020A-R1 (Tax-Exempt) (Green Bonds); | (D. Zimmer) |
| D ₂ * | Discussion and Approval of the New Jersey Infrastructure Bank Supplemental Bond Resolution for Environmental Infrastructure 2020C-R1 Refunding Bonds (Federally Taxable) (Green Bonds); | (D. Zimmer) |
| D ₃ * | Discussion and Approval of the New Jersey Infrastructure Bank Supplemental Bond Resolution for Environmental Infrastructure Series 2020C-R2 Refunding Bonds (Federally Taxable) (Green Bonds); | (D. Zimmer) |
| E.* | Discussion and Approval of a Resolution Authorizing the Award of the Trustee and Escrow Agent Contract; | (J. Karp) |
| F.* | Approval of a Resolution Amending and Restating the I-Bank's Credit Policy; | (L. Kaltman) |
| G.* | Discussion and Approval of a Resolution Authorizing an SFY2020 or SFY2021 NJ Water Bank Construction Financing Program Loans to Jersey City MUA in an amount exceeding \$15 million; and | (L. Peterson) |
| H.* | Discussion and Approval of a Resolution Authorizing the procurement of Information Technology Business Continuity hardware, software, and integration services. | (J. Schmidt) |
| 9.* | Executive Session (if necessary) | |

To the extent known, the agenda of the April 9, 2020 public meeting will be as follows:

1. **Call to Order – Vice-Chairperson**
2. **Open Public Meetings Act Statement**
3. **Roll Call**
- 4.* **Approval of the Minutes of the March 20, 2020 Meeting**
5. **Announcements**
6. **Public Comment**
7. **Unfinished Business:**

A.	Discussion of the Water Bank Application process (hand-out)	(D.Zimmer)
B.	Discussion of the Transportation Bank Application process (hand-out)	(R. Fernandez)
C.	Update on Water Bank, SAIL and Transportation Bank Short-Term Loans	(D. Zimmer)
D.	Update on Outstanding I-Bank Requests for Proposals	(D. Zimmer)
8. **New Business:**

A.*	Discussion and Acceptance of the February 2020 Treasurer's Report;	(L. Kaltman)
B.*	Discussion and Approval of a Resolution Approving the I-Bank's SFY2021 Operating Budget;	(D. Zimmer)
C.*	Discussion and Approval of a Resolution Approving the I-Bank's SFY2021 Water Bank Financial Plan	(D. Zimmer)
D*	Discussion and Approval of a Resolution Approving the I-Bank's SFY2021 Transportation Bank Financial Plan	(D. Zimmer)
E*	Discussion and Approval of a Resolution Authorizing the SFY2021 Water Bank Small System Loan Program (NANO)	
- 9.* **Executive Session (if necessary)**

***ACTION ITEMS**

Please note that this is a proposed agenda and the New Jersey Infrastructure Bank may consider and take action on such other business, which may come before it at this public meeting. In addition, the New Jersey Infrastructure Bank may not act upon the items listed in the above-proposed agenda in its discretion.