



Warren H. Victor, Chairman
Herbert Barrack, Vice Chairman
Robert A. Briant, Sr. Treasurer
Andrew P. Sidamon-Eristoff, State Treasurer
Bob Martin, DEP Commissioner
Richard E. Constable, III, DCA Commissioner

David E. Zimmer, CFA, Executive Director

July 5, 2012

PUBLIC NOTICE

Public notice is hereby given that the members of the New Jersey Environmental Infrastructure Trust ("Trust") will hold a public meeting on Thursday, July 12, 2012 at 10:00 a.m., in the large conference room, at 3131 Princeton Pike, Building 6, Suite 201, Trenton, New Jersey. Formal action may be taken at this meeting.

To the extent known, the agenda of the public meeting will be as follows:

1. Call to Order – Chairman
2. Open Public Meeting Act Statement
3. Roll Call
- *4. Approval of Minutes of the June 14, 2012 Meeting
5. Announcements
6. Public Comment
7. Unfinished Business:
 - A. Discussion of the Construction Status Report
(E. Chebra)
 - B. Discussion and Status of the SFY2013 Clean Water, Drinking Water and Land Projects (hand-out)
(E. Chebra)
 - C. Status of Outstanding Trust RFP's
(D. Zimmer)
8. New Business
 - *A. Discussion and Approval of the June 2012 Treasurer's Report
(D. Zimmer)
 - *B. Discussion and Acknowledge of Governor and State Treasurer's Approval to Proceed with Refunding for Bonds Series 2012A-R, Series 2012B-R (Federally Taxable), Series 2012C-R (Federally Taxable) and Series 2012D-R
(D. Zimmer)
 - *C. Discussion and Approval of Refunding Bond Series 2012A-R
(D. Zimmer)
 - *D. Discussion and Approval of Refunding Bond Series 2012B-R (Federally Taxable)
(D. Zimmer)
 - *E. Discussion and Approval of Refunding Bond Series 2012C-R (Federally Taxable)
(D. Zimmer)
 - *F. Discussion and Approval of Refunding Bond Series 2012D-R
(D. Zimmer)
 - *G. Discussion and Approval of the SFY2013 Supplemental Loan Program
(D. Zimmer)
 - *H. Discussion and Approval of the Resolution Authorizing a Supplemental Loan to Borough of Ocean Gate
(D. Zimmer)
 - *I. Discussion and Approval of the Investment Advisor Contract Award
(D. Zimmer)
 - J. Federal Legislation Update
(Robert Briant, Sr.)
9. Executive Session (if necessary)
*ACTION ITEMS