

Warren H. Victor, Chairman
Herbert Barrack, Vice Chairman
Robert A. Briant, Sr. Treasurer
Andrew P. Sidamon-Eristoff, State Treasurer
Bob Martin, DEP Commissioner
Richard E. Constable, III, Acting DCA Commissioner

David E. Zimmer, CFA, Executive Director

April 5, 2012

PUBLIC NOTICE

Public notice is hereby given that the members of the New Jersey Environmental Infrastructure Trust ("Trust") will hold a public meeting on Thursday, April 12, 2012 at 10:00 a.m., in the large conference room, at 3131 Princeton Pike, Building 6, Suite 201, Trenton, New Jersey. Formal action may be taken at this meeting.

To the extent known, the agenda of the public meeting will be as follows:

1. Call to Order - Chairman
2. Open Public Meeting Act Statement
3. Roll Call
- 4.* Approval of Minutes of the March 15, 2012 Meeting
5. Announcements
6. Public Comments
7. Unfinished Business:
 - A. Discussion of the Construction Status Report
(E. Chebra)
 - B. Discussion and Status of the SFY2012 Financing Program Projects
(E. Chebra) (hand-out)
 - C. Discussion and Status of the SFY 2013 Financing Program Projects
(E. Chebra) (hand-out)
 - D. Status of outstanding Trust RFPs
(D. Zimmer)
 - E. Update on closed IFP Loans
(D. Zimmer)
8. New Business
 - A.* Discussion and Approval of March 2012 Treasurer's Report
(D. Zimmer)
 - B.* Discussion and Approval of the "Financial Plan" for the SFY2013 Financing Program (May Report)
(D. Zimmer)
 - C.* Discussion and Approval of the Contract Award for Financial Advisor Services
(D. Zimmer)
- 9.* Executive Session (if necessary)

*ACTION ITEMS