

Warren H. Victor, Chairman
Herbert Barrack, Vice Chairman
Robert A. Briant, Sr. Treasurer
Steven Gardner, Secretary
Andrew P. Sidamon-Eristoff, State Treasurer
Bob Martin, DEP Commissioner
Richard E. Constable, III, Acting DCA Commissioner

David E. Zimmer, CFA, Executive Director

March 9, 2012

PUBLIC NOTICE

Public notice is hereby given that the members of the New Jersey Environmental Infrastructure Trust (the "Trust") will hold a public meeting on Thursday, March 15, 2012 at 10:00 a.m., in the conference room, at 3131 Princeton Pike, Office Building 6, Suite 201, Lawrenceville, New Jersey. Formal action may be taken at this meeting.

To the extent known, the agenda of the public meeting will be as follows:

1. Call to Order - Chairman
2. Open Public Meeting Act Statement
3. Roll Call
- 4.* Approval of Minutes of February 9, 2012 Meeting
5. Announcements
6. Public Comments
7. Unfinished Business:
 - A. Discussion of the Construction Status Report
(E. Chebra)
 - B. Status of SFY2012 Financing Program Projects (hand-out)
(E. Chebra)
 - C. Status of SFY2013 Financing Program Projects
(E. Chebra)
 - D. Status of outstanding Trust RFPs
(D. Zimmer)
 - E. Update on closed IFP Loans
(D. Zimmer)
 - F. Update on Conditional Certifications
(D. Zimmer)
8. New Business:
 - *A. Approval of the February 2012 Treasurer's Report
(D. Zimmer)
 - *B. Discussion and Approval of a Resolution Certifying Projects in the SFY2012 Financing Program
(D. Zimmer)
 - *C. Discussion and Acknowledgement of Receipt of the Governor and State Treasurer's Approval of the NJEIFP Bond Resolutions for Series 2012A, B and C
(D. Zimmer)

- *D. Discussion and Adoption of the NJ Environmental Infrastructure Bond Resolution, Series 2012A (Governmental borrowers)
(D. Zimmer)
 - E. TEFRA Hearing; Public Hearing Pursuant to Section 147(f) of the Internal Revenue Code of 1986, as amended, with Respect to the Environmental Infrastructure Bonds, Series 2012B
(D. Zimmer)
 - *F. Discussion and Adoption of the NJ Environmental Infrastructure Bond Resolution, Series 2012B (Private Activity)
(D. Zimmer)
 - *G. Discussion and Adoption of the NJ Environmental Infrastructure Bond Resolution, Series 2012C (Taxable Series for Newark-Lister)
(D. Zimmer)
 - *H. Discussion and Adoption of a Resolution Authorizing Direct Loans to Certain Borrowers Participating in the SFY2012 NJEIFP
(D. Zimmer)
 - I. Discussion of Credit Update for the Borough of Collingswood
(D. Zimmer)
- 9.* Executive Session (if necessary)

***ACTION ITEMS**

“Please note this is a proposed agenda and the New Jersey Environmental Infrastructure Trust may consider and take action on such other business which may come before it at this public meeting. In addition, the New Jersey Environmental Infrastructure Trust may not act upon the items listed in the above proposed agenda in its discretion.”