

Warren H. Victor, Chairman
Herbert Barrack, Vice Chairman
Robert A. Briant, Sr. Treasurer
Steven Gardner, Secretary
Andrew P. Sidamon-Eristoff, State Treasurer
Bob Martin, DEP Commissioner
Richard E. Constable, III, Acting DCA Commissioner

David E. Zimmer, CFA, Executive Director

February 2, 2012

PUBLIC NOTICE

Public notice is hereby given that the members of the New Jersey Environmental Infrastructure Trust (the "Trust") will hold a public meeting on Thursday, February 9, 2012 at 10:00 a.m., in the conference room, at 3131 Princeton Pike, Office Building 6, Suite 201, Lawrenceville, New Jersey. Formal action may be taken at this meeting.

To the extent known, the agenda of the public meeting will be as follows:

1. Call to Order - Chairman
2. Open Public Meeting Act Statement
3. Roll Call
- 4.* Approval of Minutes of January 12, 2012 Meeting
5. Announcements
- 6.* Executive Session (if necessary)
7. Unfinished Business:
 - A. Discussion of the Construction Status Report
(E. Chebra)
 - B. Status of SFY2012 Financing Program Projects (hand-out)
(E. Chebra)
 - C. Status of the SFY2013 Financing Program Projects (hand-out)
(E. Chebra)
 - D. Status of outstanding Trust RFPs
(D. Zimmer)
 - E. Update on closed IFP Loans
(D. Zimmer)
8. New Business
 - *A. Discussion and Approval of the January 2012 Treasurer Report
(D. Zimmer)
 - *B. Discussion and Approval of a Resolution to Amend Policy and Procedure No. 4.00 (Procurement), Increase Members of the Audit Committee, and Amend Resolution 09-16 (Audit Committee)
(D. Zimmer)
 - *C. Discussion and Approval of a Resolution Amending the Trust's Direct Loan Policy
(D. Zimmer)
 - *D. Discussion and Award of a Resolution Appointing U.S. Bank as Trustee and Escrow Agent
(D. Zimmer)
 - *E. Discussion and Approval of a Resolution Certifying Projects in the SFY2012 Financing Program
(D. Zimmer)
 - F. Discussion of Credit Update for the Borough of Collingswood (non-action item)
(D. Zimmer)
9. Public Comments

* **ACTION ITEMS**

"Please note this is a proposed agenda and the New Jersey Environmental Infrastructure Trust may consider and take action on such other business which may come before it at this public meeting. In addition, the New Jersey Environmental Infrastructure Trust may not act upon the items listed in the above proposed agenda in its discretion."