

October 14, 2010

PUBLIC NOTICE

Public notice is hereby given that the members of the New Jersey Environmental Infrastructure Trust ("Trust") will hold a public meeting on Thursday, October 21, 2010 at 10:00 a.m., in the large conference room, at 3131 Princeton Pike, Office Building 6, Suite 201, Lawrenceville, New Jersey. Formal action may be taken at this meeting.

To the extent known, the agenda of the public meeting will be as follows:

1. Call to Order - Chairman
2. Open Public Meeting Act Statement
3. Roll Call
4. Approval of Minutes of September 23, 2010 Meeting
5. Announcements
6. Correspondence
- 7.* Executive Session (if necessary)
8. Unfinished Business:
 - A. Construction Status Report
(S. Cach)
 - B. Status of the 2010 Financing Program Projects (hand-out)
(S. Cach)
 - C. Report of Executive Director of the Trust Regarding Interim Financing 2010 Trust Loans to the Free Acres Association; New Jersey Water Supply and the Township of Montgomery
(M. D'Andrea)
9. New Business
 - *A. Discussion and Approval of September 2010 Treasurer's Report
(M. D'Andrea)
 - *B. Discussion and Acknowledgement of Governor and State Treasurer's Approval of the Environmental Infrastructure Bond Resolution Series 2010Band Series 2010C
(M. D'Andrea)
 - *C. Discussion and Adoption of the NJ Environmental Infrastructure Trust Bond Resolution Series 2010B
(M. D'Andrea)
 - D. TEFRA Hearing
Public Hearing Pursuant to Section 147(f) of the Internal Revenue Code of 1986,
As amended, with Respect to the Environmental Infrastructure Bonds, Series 2010C
(M. D'Andrea)
 - *E. Discussion and Adoption of the NJ Environmental Infrastructure Trust Bond Resolution Series 2010C
(M. D'Andrea)
 - *F. Discussion and Authorization of the NJ Environmental Infrastructure Trust to Finance Additional Project in State Fiscal Year 2011 Financing Program
(M. D'Andrea)
 - *G. Discussion and Adoption of the NJ Environmental Infrastructure Trust Rules and Regulations
(M. D'Andrea)
 - *H. Discussion and Adoption of the Resolution of the New Jersey Environmental Infrastructure Trust Authorizing the Interim Financing SFY2012 Trust Loan Program
(M. D'Andrea)

*ACTION ITEMS